

## PRESS RELEASE

**REALITES announces the signing of a binding Lol with family-run holding company FDNGT for the completion of a capital increase for a total amount of €35 million, of which €5 million reserved to the founding directors and managers, at a unit price of €45 per share**

*Saint-Herblain, 05 May 2022, 18:45. Regional development group REALITES has announced that it has signed, on 05 May 2022, a letter of intent with family-run holding company FDNGT, to support the business dynamic reported since the beginning of the financial year and to ensure the success of its "Ambitions 2025" plan. This aims to achieve a turnover of €800M, with a margin of 8%.*

This agreement stipulates the fulfilment of a capital increase of 35 million euros, including 30 million euros with subscription rights for the family-run holding company, FDNGT. The founding directors and managers will thus subscribe to a total of 5 million euros, demonstrating their commitment to the Group's strategy and their wish to be supported by high-quality and trusted partners in the long term.

The fulfilment of the capital increase is anticipated for the end of the first half-year period of 2022.

### About REALITES

*REALITES was founded in 2003 by CEO Yoann Choin-Joubert as a regional development company which develops new and innovative solutions with and for cities and urban areas, with the aims of creating value, enhancing attractiveness and promoting economic development. Thanks to its twofold positioning in the Project Management (construction of accommodation, managed housing, shops, offices, business premises, etc.) and End User-Centred Development (hospitality services, health, entertainment, etc.), REALITES develops projects which anticipate the needs of cities and local districts.*

*The Group is committed to the in-depth transformation of construction processes through its technology and innovation centre REALITES BuildTech, which pools the Group's technical expertise in Project Management to design projects in line with future construction challenges.*

*As the leading social purpose corporation in France, REALITES is officially confirming its commitment to reconcile lucrative targets with collective interest, with the support of a mission committee made up of well-known experts.*

*With over 900 employees and an ambitious development strategy in France and Africa (Morocco and Senegal), REALITES recorded a turnover of €285.7M in 2021, representing a 39.5% increase.*

*The Group's aim is to generate a turnover of €800M in 2025, with an operating income rate of 8%.*

REALITES has been listed on Euronext Growth Paris since 2014 and its stock is eligible for PEA PME (Isin code: FR0011858190, mnemonic: ALREA).

Further information: [www.groupe-realites.com](http://www.groupe-realites.com)



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